



旅美华人院校长协会

The 2014-2016 Board of Directors 述职报告

(Summarized on October 23rd, 2016)

It is with pride and appreciation to file this report regarding the 2014-2016 CCADP Board of Directors accomplishments and limitations:

- *Built on the earlier success in revitalizing CCADP after a couple of years of inactivity
- *Initiated the Inaugural Teleconference in May of 2014
- *Refined the Bylaws (e.g., added nonpartisan, sponsorships, roles of the respective secretary and treasurer, and elections...with anonymous assurance, etc.)
- *Improved division of labor from the previous joint board position to the Secretary and the Treasurer
- *Kept up change & continuity with transparency
- *Updated regularly on CCADP's finance in the teleconference and forum summaries
<http://www.ccadp.net/newsevents.htm>
- *Sustained an inclusive atmosphere for mutual support
- *Held the 2014 CCADP Forum in Chicago with a record-breaking participation
- *Achieved a new participation record at the 2015 CCADP Forum in Houston
- *Quadrupled CCADP's voting members
- *Engaged over 10 Chinese American university presidents/chancellors in CCADP's Annual Teleconferences and Forums
- *Invited executive search firm (Korn Ferry) experts to the empowering roundtables on leadership career trajectory from a comparative perspective
- *Made a groundbreaking effort in securing sponsorships for the CCADP Annual Forums

*Created during the 2015 Forum CCADP's Conference Organizing, Fundraising, Memberships, and Nomination Committees

*Set up the stage for the successful 2016 CCADP Forum in Boston with the Conference Organizing Committee

*Launched <http://www.ccadp.net/resources.html> while not yet reaching out fully to the pertinent organizations to collaborate more

*Delivering more membership services with limited resources

*Coordinating better meeting schedules in light of divergent campus calendars

*Searching for innovative ways and means to reach out for CCADP's further advancement

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The 2016 Forum Summary and Finance Report will be submitted in November of 2016. Thank you for your proactive participation and enduring support.

Sincerely,

2014-2016 CCADP Board

Honggang Yang, President

Ming Li, Vice President

Joanne Li, Secretary

Jianping Zhu, Treasurer

Council of Chinese American Deans and Presidents

<http://www.ccadp.net/>

Finance Report

May 1, 2016 – November 30, 2016

1. Starting balance as of 4/30/2016 from the previous Finance Report \$15,316.40
2. Membership dues* collected from MAY 1, 2016 to October 31, 2016 \$872.40
3. 2016 Forum registration fees* collected \$5,214.05
4. IES Abroad sponsorship for the 2016 Forum \$8,000.00
5. 2016 Forum expenses –\$12,212.54
 - a. Catering – Au bon pain - \$172.30
 - b. Catering – Orinoco** - \$1,694.50
 - c. Catering – Harvard - \$2,211.17
 - d. Harvard Museum visit - \$264.00
 - e. IES retractable banner - \$243.00
 - f. Embassy suites event deposit - \$525.00
 - g. Catering – Embassy Suites – \$3,709.98
 - h. Travel – Paul Chou and Karen Huang – \$1,392.59
 - i. Honoraria – Paul Chou and Karen Huang – \$2,000.00

Final balance as of November 30, 2016
\$17,190.31

Notes:

*All membership dues and Forum registration fees collected through Paypal are subject to transaction fees based on the transaction amount.

**Orinoco's final charge of \$1,694.50 as reflected in the October 31, 2016 bank statement (Appendix 9) is slightly lower than the invoice amount of \$1,813.12.